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COUNSEL FOR CREDITOR AIG

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE:	§	CASE NO. 16-33174
	§	
RINCON ISLAND LIMITED	§	
PARTNERSHIP	§	CHAPTER 7
	§	
DEBTOR.	§	

**AIG'S MOTION FOR RELIEF FROM THE AUTOMATIC STAY
REGARDING BONDS AND INSURANCE POLICY**

PURSUANT TO LOCAL BANKRUPTCY RULE 4001-1(b), A RESPONSE IS REQUIRED TO THIS MOTION, OR THE ALLEGATIONS IN THE MOTION MAY BE DEEMED ADMITTED, AND AN ORDER GRANTING THE RELIEF SOUGHT MAY BE ENTERED BY DEFAULT.

ANY RESPONSE SHALL BE IN WRITING AND FILED WITH THE CLERK OF THE UNITED STATES BANKRUPTCY COURT AT 1100 COMMERCE ST #1254, DALLAS, TX 75242 BEFORE CLOSE OF BUSINESS ON MARCH 5, 2018, WHICH IS AT LEAST 14 DAYS FROM THE DATE OF SERVICE HEREOF. A COPY SHALL BE SERVED UPON COUNSEL FOR THE MOVING PARTY AND ANY TRUSTEE OR EXAMINER APPOINTED IN THE CASE. ANY RESPONSE SHALL INCLUDE A DETAILED AND COMPREHENSIVE STATEMENT AS TO HOW THE MOVANT CAN BE "ADEQUATELY PROTECTED" IF THE STAY IS TO BE CONTINUED.

TO THE HONORABLE HARLIN D. HALE, UNITED STATES BANKRUPTCY JUDGE:

National Union Fire Insurance Company of Pittsburg, Pa. and Commerce and Industry Insurance Company, subsidiaries of American International Group, Inc. ("AIG"), file this Motion for Relief from the Automatic Stay pursuant to Bankruptcy Code Sections 362(d)(1) and/or (d)(2) to allow payment of insurance policy proceeds to AIG and for AIG to perform bond obligations

relating to oil and gas leases that the Trustee conveyed by quitclaim deed from the Debtor to the State of California. AIG respectfully states:

I.
JURISDICTION & VENUE

1. This Court has jurisdiction over this proceeding pursuant to 28 U.S.C §§ 157 and 362. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(G). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

II.
BACKGROUND

A. *Procedural Background*

2. Debtor filed a voluntary Chapter 11 bankruptcy proceeding on August 8, 2016 (the “Petition Date.”)

3. As of the Petition Date, Debtor owned and operated oil and gas interests, and Debtor was a lessee on three leases on properties in the coastal waters of California: PRC 1466.1 (what is known as the “Rincon Island Lease”); and PRC 145.1 and PRC 410.1 (the “Shoreside Leases”) (collectively “Leases.”).

4. This Court has approved quitclaim deeds of Debtor’s interests in the Leases from the Trustee to the State of California. [Dkts. 338, 343]

5. On January 8, 2018, the Court converted Debtor’s matter from Chapter 11 to Chapter 7. [Dkt. 355]

B. *AIG has Bond Obligations in Connection with the Leases*

6. In 2002, one of AIG’s subsidiaries, American Home Assurance Company, issued three environmental surety bonds (“Bonds”) in connection with the Leases. Exhibit A. The Bonds relate to post-production plugging and abandonment of wells as required by federal and state law.

In 2009, another one of AIG's subsidiaries, National Union Fire Insurance Company of Pittsburgh, Pa., replaced American Home as the surety ("AIG Surety").

7. The California State Lands Commission was the obligee on one of these Bonds ("SLC Bond") and the California Department of Conservation, Division of Oil, Gas, & Geothermal Resources was the obligee on the other two Bonds ("DOGGR Bonds"). The State Lands Commission and the Division of Oil, Gas, & Geothermal Resources are defined collectively as the "Obligees."

8. On July 24, 2017, demand was made by the State Lands Commission to AIG Surety on the SLC Bond. Exhibit B.

9. On January 25, 2018, demand was made by the Department of Conservation, Division of Oil, Gas, & Geothermal Resources on the DOGGR Bonds. Exhibit C.

10. The Bonds are secured by an insurance policy (the "Policy") issued by another AIG subsidiary, Commerce and Industry Insurance Company ("AIG Insurer"). The Policy secures the Bonds, and the Policy proceeds are properly payable to AIG Surety for that purpose. AIG Surety will pay the bond amounts to the State Lands Commission pursuant to the demands from both of the Obligees upon receipt of the proceeds and execution of a release and assignment by the Obligees.

III. **ARGUMENTS & AUTHORITIES**

11. There are two grounds that support a lift of the automatic stay. First, under section 362(d)(1), cause exists to lift the automatic stay to permit AIG Insurer to submit Policy proceeds to AIG Surety in connection with the Bonds. 11 U.S.C. § 362(d)(1).

12. Second, relief from stay is proper pursuant to section 362(d)(2) because Debtor has no equity in the property that was quitclaimed to the State of California, and the property is not

necessary to an effective reorganization. *Id.* § 362(d)(2).

IV.
REQUEST FOR RELIEF

For the foregoing reasons, AIG respectfully requests that the Court enter an order lifting the automatic stay to permit AIG Insurer to perform on the Policy to provide proceeds to AIG Surety in connection with the Bonds and for AIG Surety to pay on the Bonds pursuant to the Obligees' instructions, and for such other and further relief as is just and equitable.

DATED: February 20, 2018

Respectfully submitted,

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By: /s/ Keith A. Langley

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CERTIFICATE OF CONFERENCE

I certify that, on February 14, 2018, I spoke with Trustee Jason Searcy regarding the relief requested in this Motion and he is unopposed.

/s/ Keith A. Langley
Keith A. Langley

CERTIFICATE OF SERVICE

I certify that a true and correct copy of the foregoing has been served by electronic notice on all persons requesting notice under the ECF filing system for the Northern District of Texas, and by U.S. Mail, postage paid, to each interested party on the attached service list in accordance with the Federal Rules of Civil Procedure, on or before the 20th day of February, 2018.

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The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g)(4).

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(u)GIT, Inc.

(u)GLR, LLC

(u)Punta Gorda Resources, LLC

(u)UBS AG

(u)UBS AG, London Branch

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